



DISCLOSURE STATEMENT for Nicola Shirley

Adviser at Finance Wise Limited

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It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a financial adviser, I operate under the FAP (Financial Advice Provider) licence of NZFSG (New Zealand financial Services Group) I can give you advice about category 2 financial products such as life insurance, health insurance, risk insurance, consumer credit contracts, home loans, mortgages, and KiwiSaver class advice.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact our internal disputes service by telephoning, by email, or in writing to the above contact details.

If we cannot agree on how to resolve the issue, you can contact [the Insurance and Savings Ombudsman](#). This service will be at no cost, and will help us resolve any disagreements. You can contact by calling 0800 888 202, or in writing to Insurance and Savings Ombudsman Inc. P O Box 10845 Wellington 6143

How am I regulated by the Government?

You can check that I am a financial adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "What should you do if something goes wrong?").

Declaration

I, Nicola Shirley, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: _____

Date: ____/____/____

This Disclosure Statement, (version 1) was prepared on 01 July 2015

